

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

October 5, 2006

REGISTRATION NO.: 25001

BONDS ISSUED BY: City of Lake St Louis

AMOUNT OF ISSUE: \$8,935,000.00

COUNTY: of St. Charles

DATE OF ISSUE: October 1, 2006

MONTH OF MATURITY: March

PURPOSE OF BONDS: (i) \$5,525,000 (a portion of \$5,529,000 authorized) principal amount to be used for the purpose of construction, improvement, installation, equipping, resurfacing, repair, and renovation of streets, storm water basins, and storm water drainage systems, (ii) \$2,040,000 principal amount to be used for the purpose of acquisition, construction, improvement, furnishing, installation, and equipping of a new public works facility, and (iii) \$1,370,000 (a portion of \$1,373,000 authorized) principal amount to be used for the purpose of acquisition, construction, improvement, furnishing, installation, and equipping of new parks, within the boundaries of the City of Lake Saint Louis, Missouri

| Rate of Interest | Amount | Maturity |
|------------------|---------------------|--------------|
| 4.250 % | \$ 90,000.00 | 03/01/2013 |
| 4.250 % | 105,000.00 | 03/01/2014 |
| 4.250 % | 110,000.00 | 03/01/2015 |
| 4.250 % | 190,000.00 | 03/01/2016 |
| 3.700 % | 480,000.00 | 03/01/2017 |
| 3.750 % | 635,000.00 | 03/01/2018 |
| 3.750 % | 730,000.00 | 03/01/2019 |
| 3.750 % | 830,000.00 | 03/01/2020 |
| 3.850 % | 935,000.00 | 03/01/2021 |
| 3.875 % | 1,455,000.00 | 03/01/2022 |
| | 1,585,000.00 | 03/01/2023 * |
| | 1,790,000.00 | 03/01/2024 * |
| 3.900 % | <u>3,375,000.00</u> | 03/01/2024 |

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2016 may be redeemed and paid on and after March 1, 2015 without premium

BOND REGISTRAR: The Bank of New York Trust Company, N.A., St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: The Bank of New York Trust Company, St. Louis, Missouri

APPROVING OPINION BY: Armstrong Teasdale LLP, St. Louis, Missouri

ISSUE BOUGHT BY: JP Morgan Securities, Inc., New York, New York

PURCHASE PRICE: \$8,912,478.33

INTEREST RATE: 3.8846%

ASSESSED VALUATION: \$290,557,950

INDEBTEDNESS: (Including this issue) \$18,177,000

NOTICE OF ELECTION: Published one newspaper July 31 and August 7, 2006

DATE OF ELECTION: August 8, 2006

ELECTION RESULTS: (i) Yes...2,269; No...574 (ii) Yes...1,828; No...997
(iii) Yes...1,821; No...1,008

METHOD OF SALE OF BONDS: Public sale

NOTICE OF SALE: Electronically (September 21, 2006)

NUMBER OF BIDS RECEIVED: Twelve (12)